

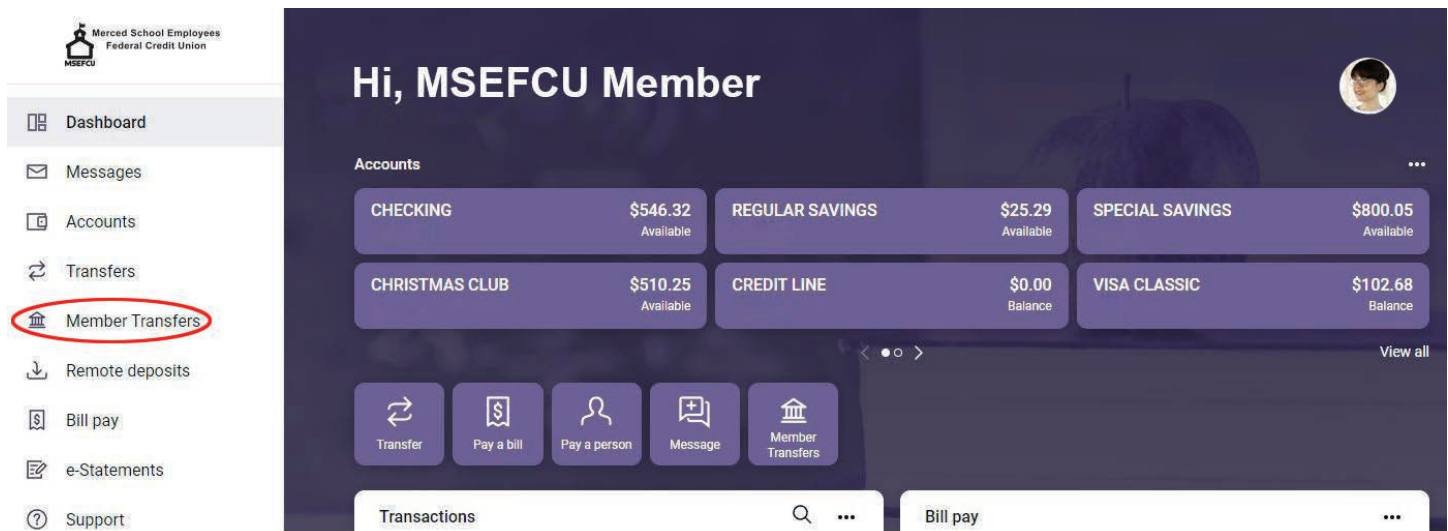
# Member to Member Transfer Directions

Want to transfer money to another MSEFCU account? You can transfer to any MSEFCU account through cu@home Online Banking or through the MSEFCU Mobile App! Here are step-by-step instructions on how to make a Member to Member Transfer.

## cu@home Directions

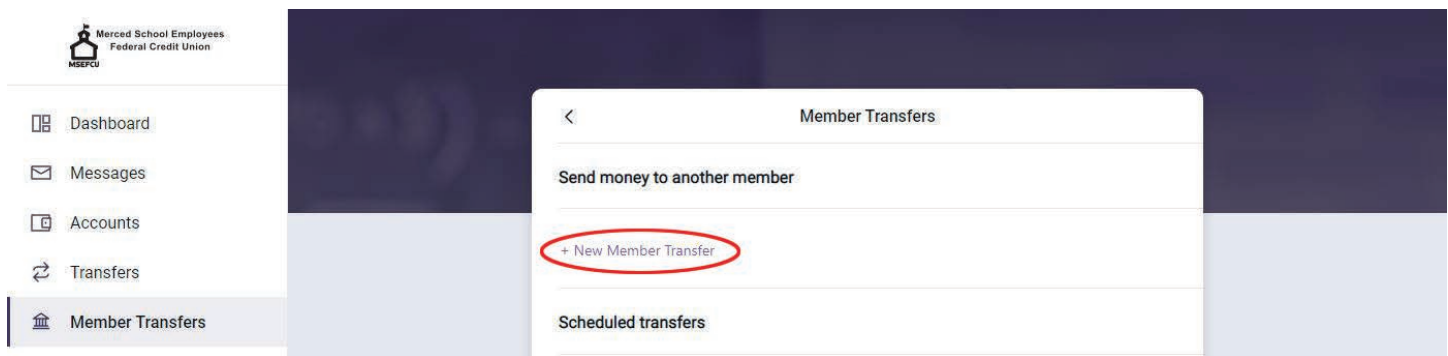
### Click on Member Transfers

After you login to cu@home, click on the Member Transfers tab in the Main Menu.



### Click on +New Member Transfer

Once in the Transfers section, click on +New Member Transfer.



## Enter the Member's Information

- Enter the first three letters of the member's last name that you are transferring to.
- Enter in the Member's Account Number that you want to transfer to.
- Choose the type of account you wish to transfer to, Checking, Savings, or Loan.
- Enter in the Share or Loan Number you want to transfer to (See list of Share Numbers on last page).
- At this point you can either check the box to Save this Account Information for future use or leave it unselected. If you choose to save for future use, you'll create a nickname for the account.
- If everything is correct, click the Next button.

The screenshot shows the 'Member Transfers' form. The 'Member name' field contains 'DOE'. The 'Member #' field contains '0000000'. The 'Type' dropdown is set to 'Checking'. The 'Checking #' field contains '10'. There is a checkbox labeled 'Save for future use' which is currently unchecked. A 'Next' button is visible at the bottom.

## Enter the Transfer Information

- Pick your account that you wish to transfer from.
- Enter the Amount you wish to transfer.
- Choose the frequency of this transfer (Once, Weekly, Monthly, Every Two Weeks, or Twice a Month).
- Pick a Transfer Date on the calendar.
- You can even input an optional memo, but only for immediate, one-time transfers.
- If everything is correct, click the Next button.
- Verify the information is accurate and make any changes necessary and select the Submit button.

The screenshot shows the 'Member Transfers' form with the following details: 'Transferring to Jane Doe' (with an 'Edit Recipient' link), 'From' account: 'CHECKING \$546.32', 'Amount': '\$ 10.00', 'Frequency': 'Once', and 'Date': 'Soonest available'. There is a 'Memo (optional)' field and a note 'For immediate, one-time transfers only' with a '0/20' character count. A 'Next' button is visible at the bottom.

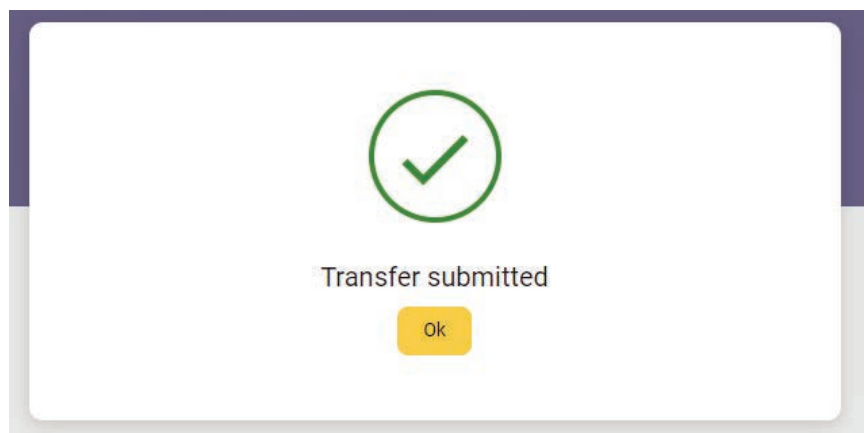
## Transfer is Complete

Your Member to Member Transfer in cu@home is complete! Easy, right?



Note: In cu@home Online Banking, you can find the Member to Member Transfer

link in a few different areas. Also, look for this Member Transfer button on your dashboard!

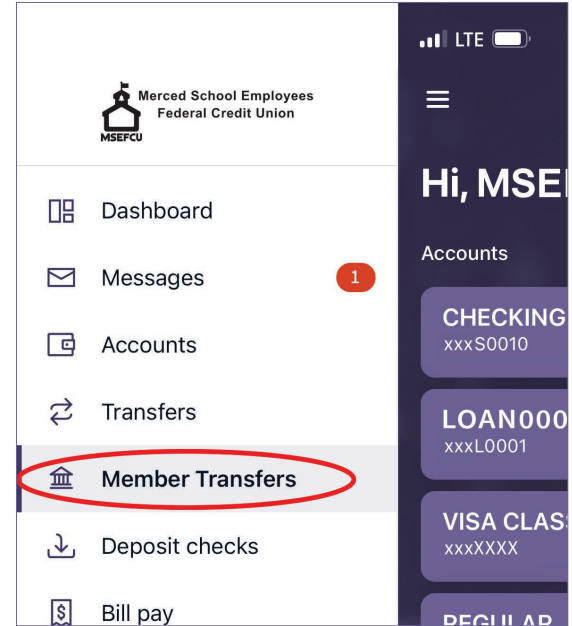
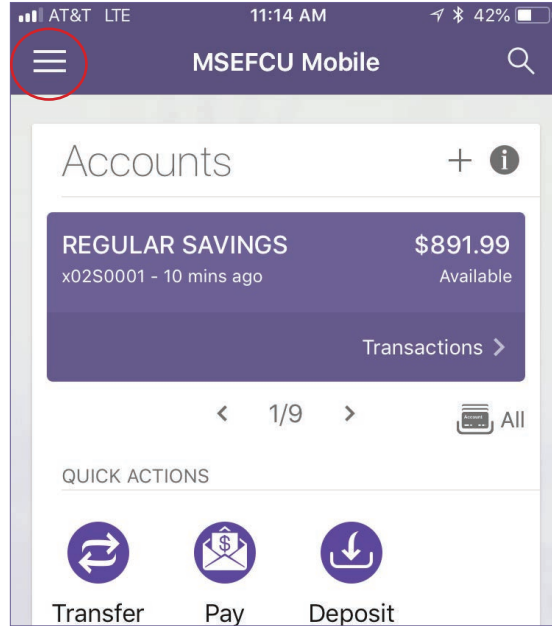


# MSEFCU Mobile Directions

## Click on the menu icon

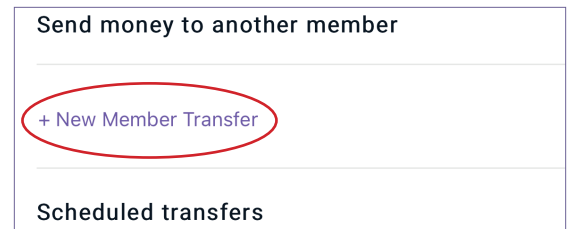
After you login to the app, click on the menu icon in the top left corner of your screen.

You'll then select Member Transfers from the menu.



## Click on +New Member Transfer

Once in the Transfers section, click on +New Member Transfer.



## Enter Transfer Information

Just like in cu@home Online Banking, you will enter the following information:

- Enter the first three letters of the member's last name that you are transferring to.
- Enter in the Member's Account Number that you want to transfer to.
- Choose the type of account you wish to transfer to, Checking, Savings, or Loan.
- Enter in the Share or Loan Number you want to transfer to (See list of Share Numbers on last page).
- At this point you can either check the box to Save this Account Information for future use or leave it unselected. If you choose to save for future use, you'll creat a nickname for the account.
- If everything is correct, click the Next button.

Close	Member Transfers
Member name First 3 letters of last name (or business name)	DOE
Member # ⓘ	00000000
Type ⓘ	Checking >
Checking # ⓘ	0010
<input type="checkbox"/>	Save for future use

## Enter the Transfer Information

- Pick your account that you wish to transfer from
- Enter the Amount you wish to transfer.
- Choose the frequency of this transfer (Once, Weekly, Monthly, Every Two Weeks, or Twice a Month).
- Pick a Transfer Date on the calendar.
- You can even input an optional memo, but only for immediate, one-time transfers.
- If everything is correct, click the Next button.
- Verify the information is accurate and make any changes necessary and select the Submit button.

## Transfer is Complete

A Green Confirmation Box will appear at the top of your Payment information. Simply select the Done Button at the bottom of the screen and your Member to Member Transfer in the MSEFCU Mobile App is complete!

Your member transfer has been successfully submitted.

11:22 LTE

Close Member Transfers

Transferring to Nickname Account [Edit Recipient >](#)

From [Select account >](#)

Amount \$ 10.00

Frequency [Once >](#)

Date [Soonest available >](#)

Memo (optional)

For immediate, one-time transfers only 0/20

## Additional Information

### Share Type Numbers list:

After our core conversion in June of 2018, our share type numbers changed (the two numbers that note the type of account). When making a Member to Member Transfer and selecting a share type number, please make sure you are using the most recent share type numbers as follows:

Account	Old Share #	New Share #
Regular Savings	01	0001
Checking Account	75	0010
Special Savings	07	0020
Redi-Cash	12	0026
Christmas Club	06	0030
Summer Savings	04	0031

### Still having trouble?

If you are still having trouble completing a Member to Member Transfer in cu@home Online Banking or in the MSEFCU Mobile App, please don't hesitate to reach out to us!

You can call (209) 383-5550 x144, 154, or 148 for help, or you can contact us directly from our website at [www.mercedschoolcu.org/our-info/about-us/contact-us](http://www.mercedschoolcu.org/our-info/about-us/contact-us). You can even start a conversation with us within cu@home Online Banking or through the MSEFCU Mobile App under the Support tab on the Main Menu.